

Fig. 1

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Internet Portal.com (personalized page)

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Search	Server Name	User Name	Password
Agent	LBC.com	John Doe	XXXXXXX
Last	My Bank.com	John R. Doe	XXXXXX
Update	My Stocks.com	John R. Doe	XXXXXXXXXX
ADD	My Shopping.com	Jane L. Doe	XXXXXXX
	Mortgage.Com	John/Jane Doe	XXXXXXXXXX
	Airline.com	John Doe	XXXXXXX

Search String 51 52

Fig. 2

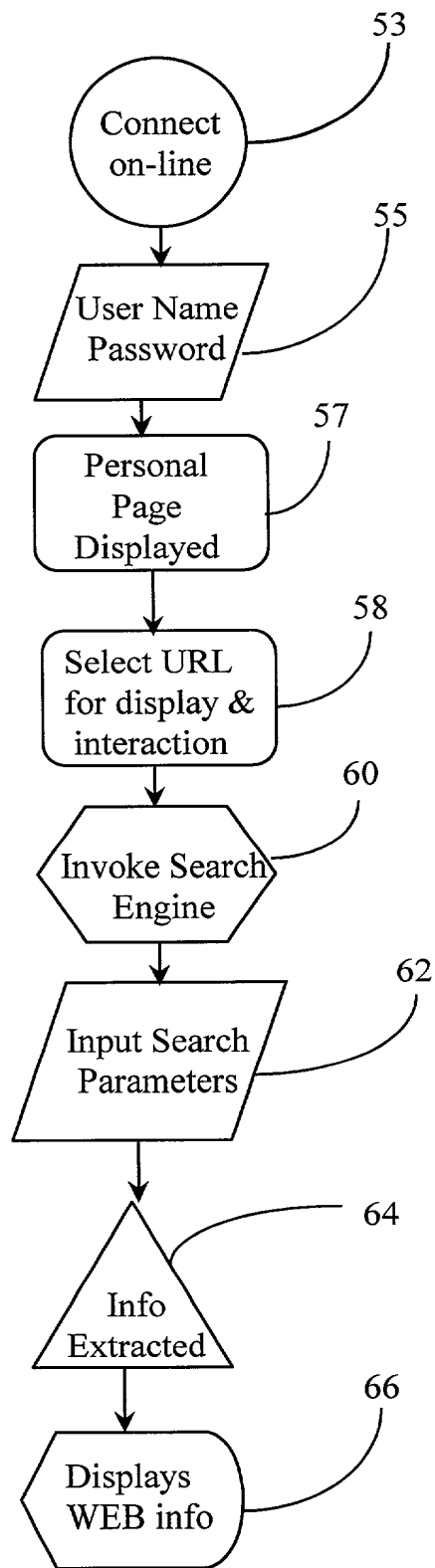


Fig. 3

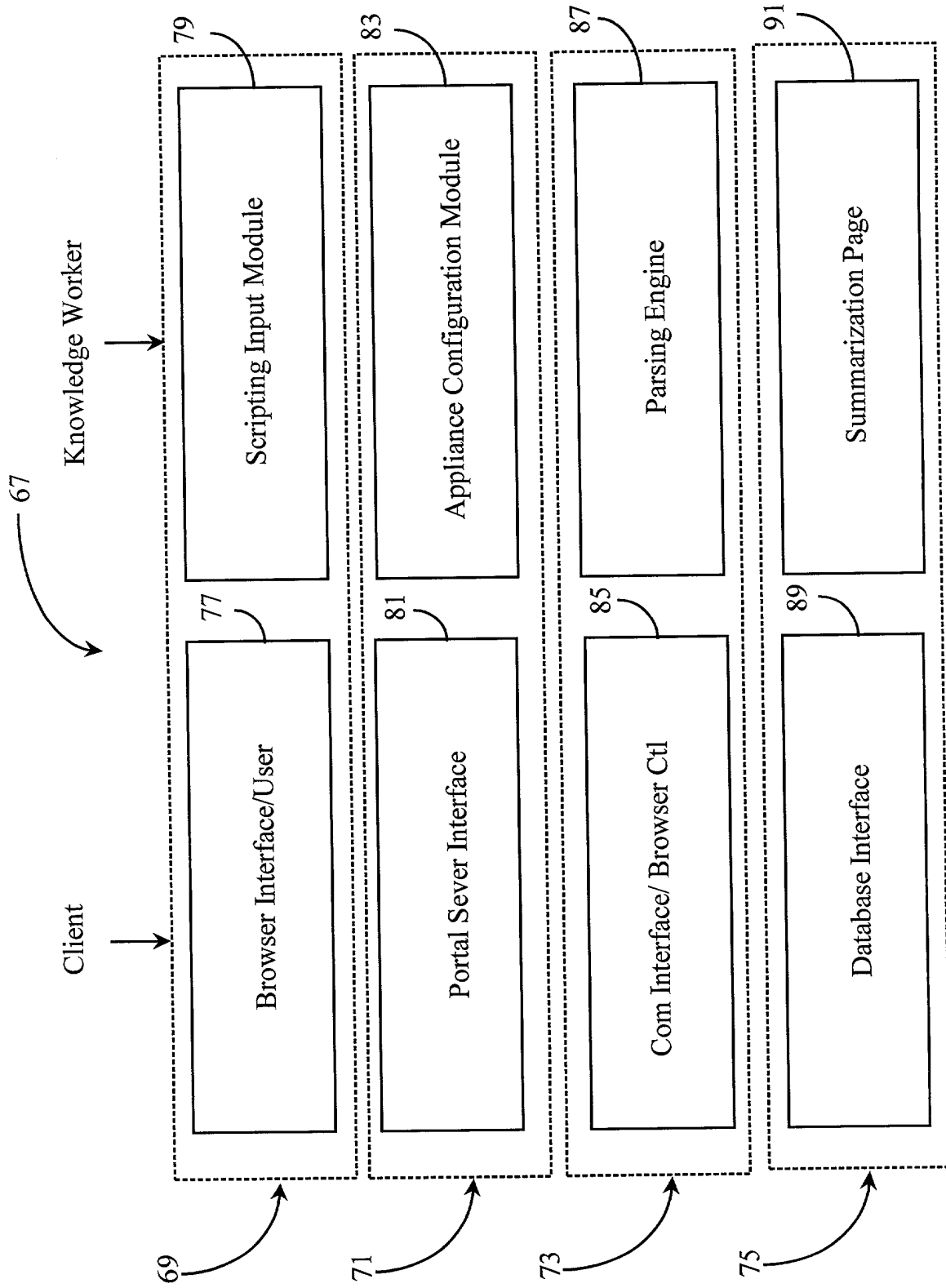


Fig. 4

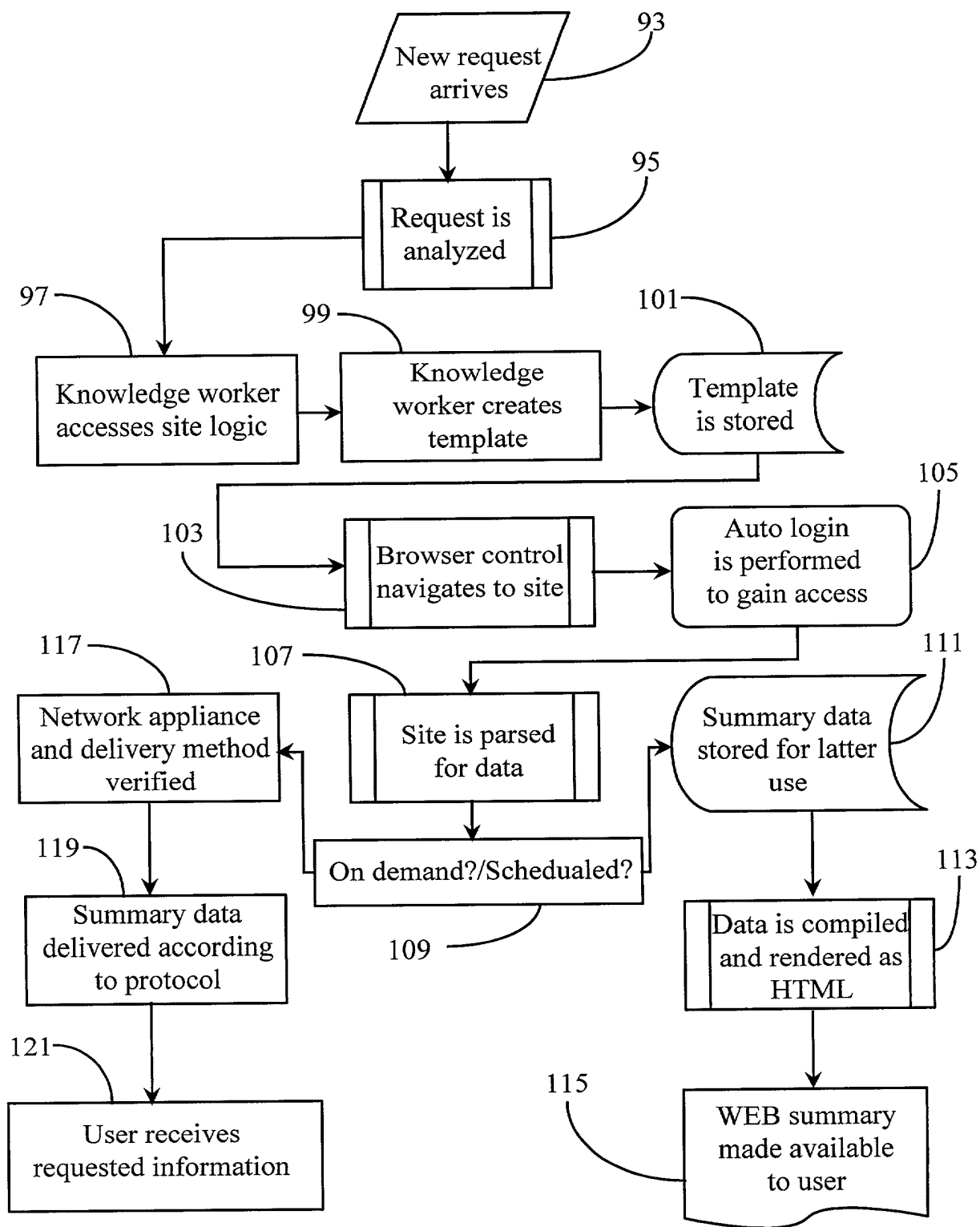


Fig. 5

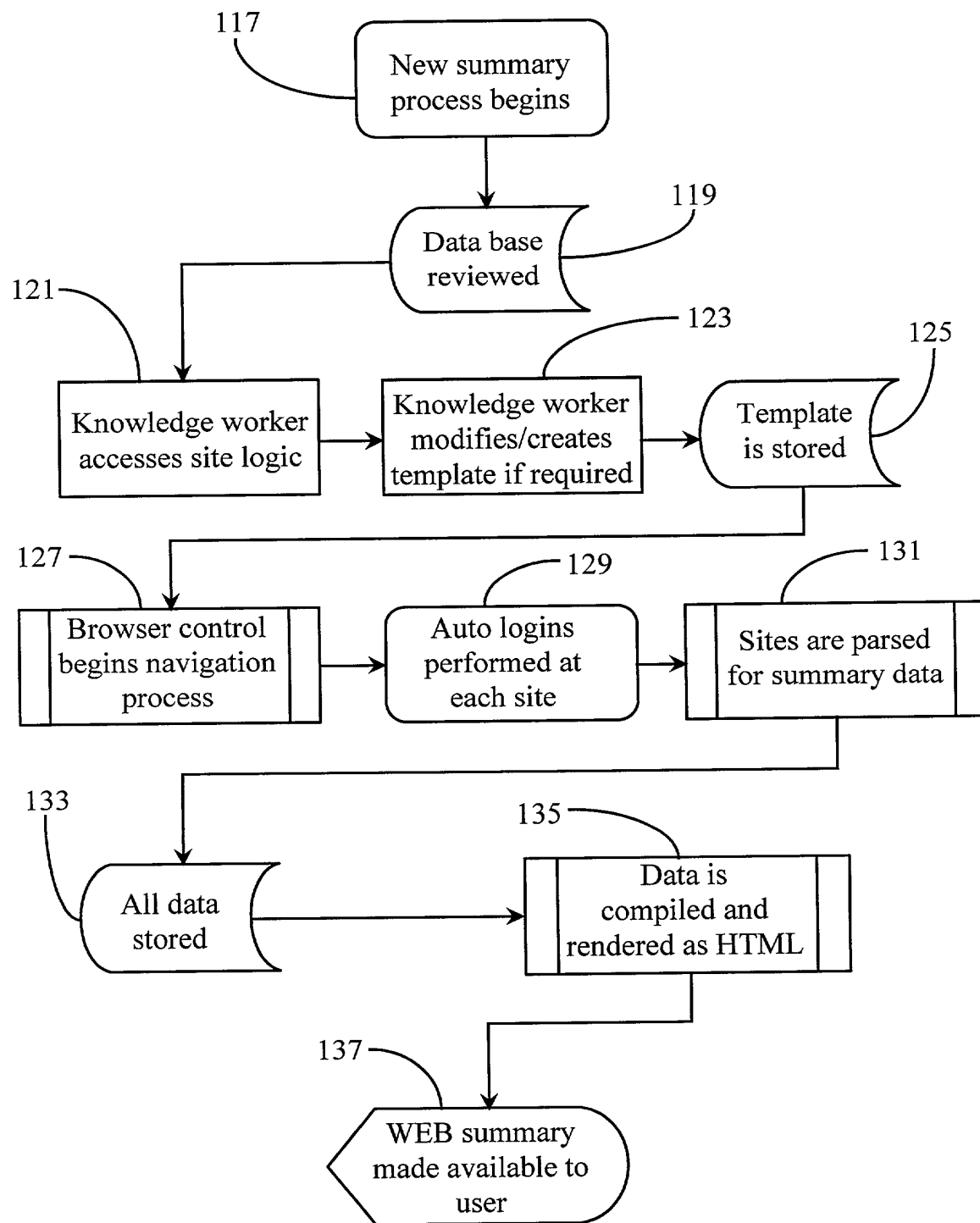


Fig. 6

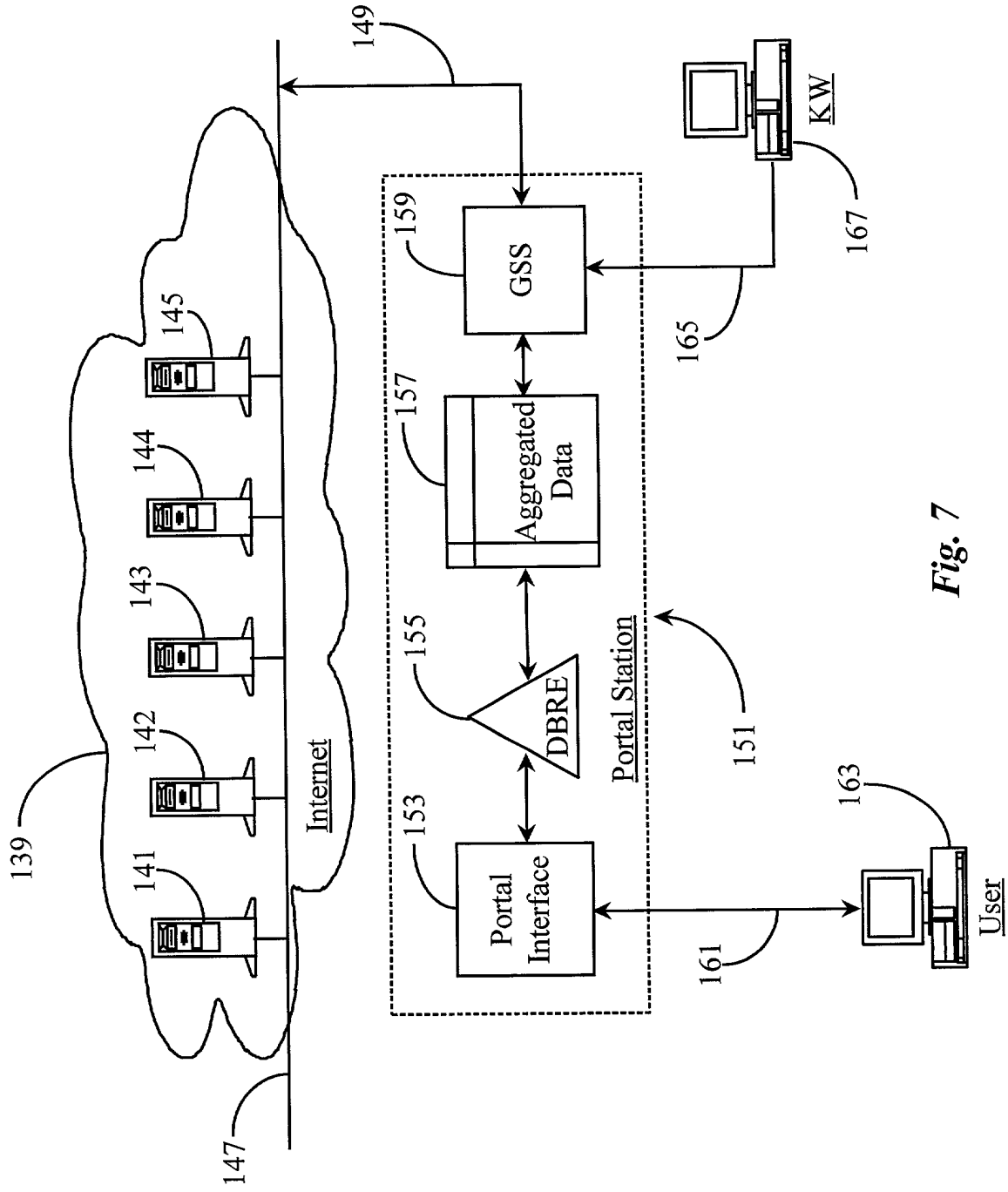


Fig. 7

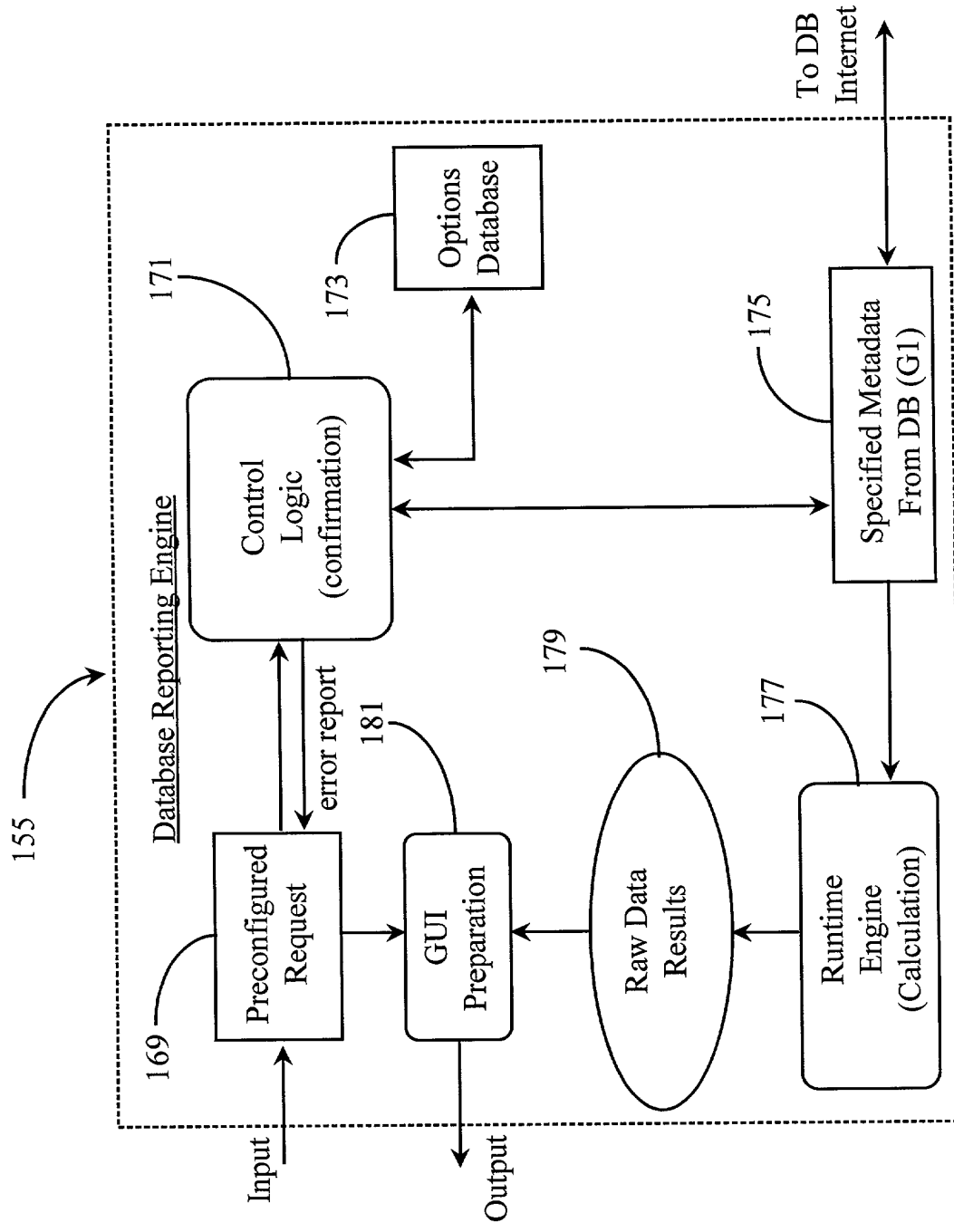


Fig. 8

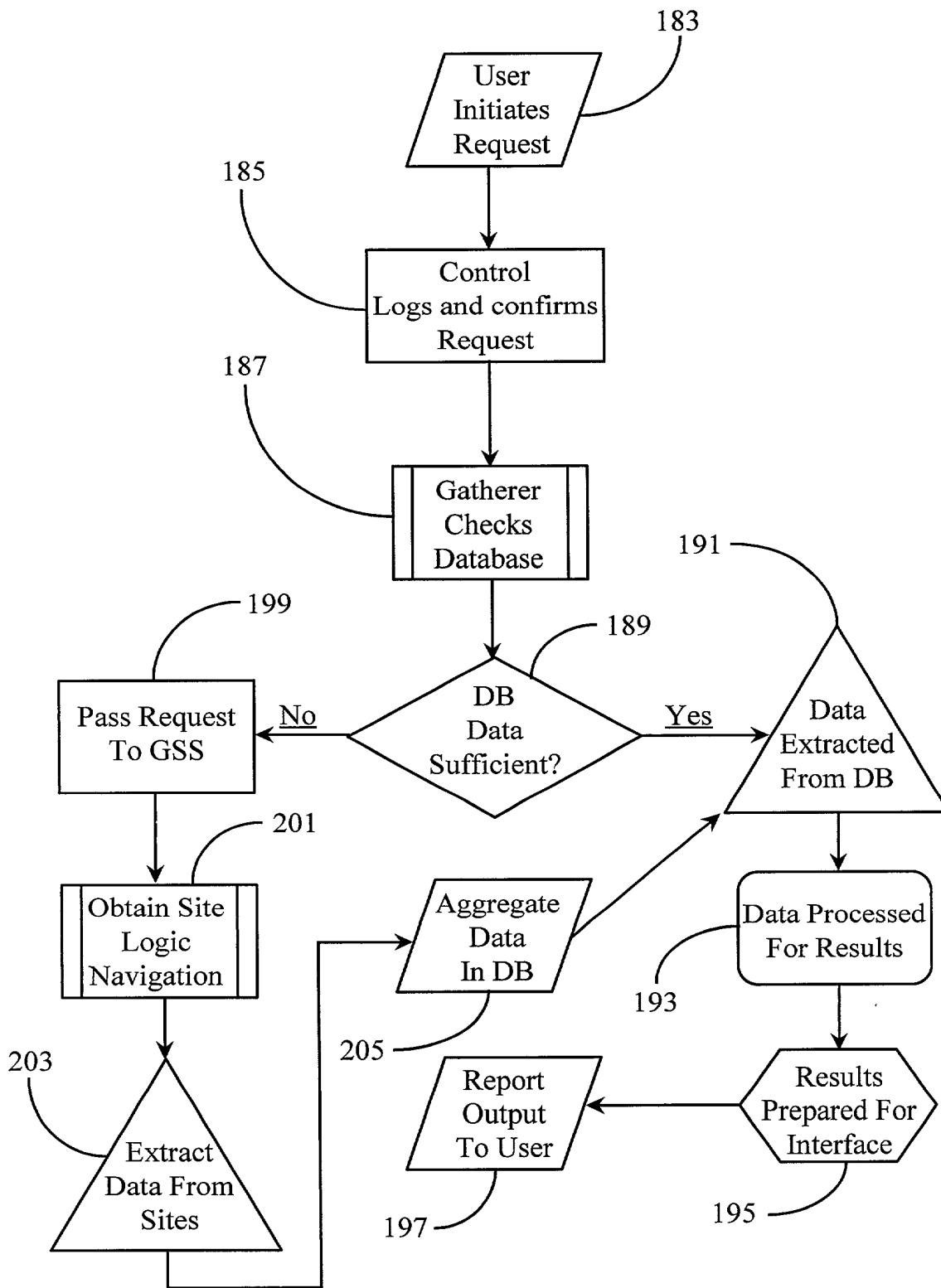


Fig. 9

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Personal's Yodlee - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Refresh Home Search Favorites History Mail Print Related

Address http://sunserver.20000/magic/login?virt_anchor=b174b&virt_tab_id=45b6174b

Banks

Stanford Federal Credit Union

Account	Balance	Edit
Savings - 1	0.15	Last Refresh: 0 days ago - Refresh

Wells Fargo

Account	Balance	Edit
CHECKING	34973.92	
CHECKING	35457.68	
MRA	40779.89	
SAVINGS	101.60	

Bank Summary

Summary	Amount
TOTAL BALANCE	111313.24

Last Refresh: 8 days ago - Refresh

Investments

Bank Online

Symbol	Quote	Quantity	% Change	Edit
CSCO	69	1	- 3/8	
HLIT	112 3/8	1	- 4 5/16	
portfolio_balance			N/A	
Total Account Balance			2029.55	

Last Refresh: 2 hrs ago

Investment Summary

Summary	Amount
TOTAL STOCK BALANCE	181.375
TOTAL ACCOUNT VALUE	2029.55

Local intranet

12:29 AM

Start Stop C D E F G H I J K L M N O P Q R S T U V W X Y Z

Fig. 10

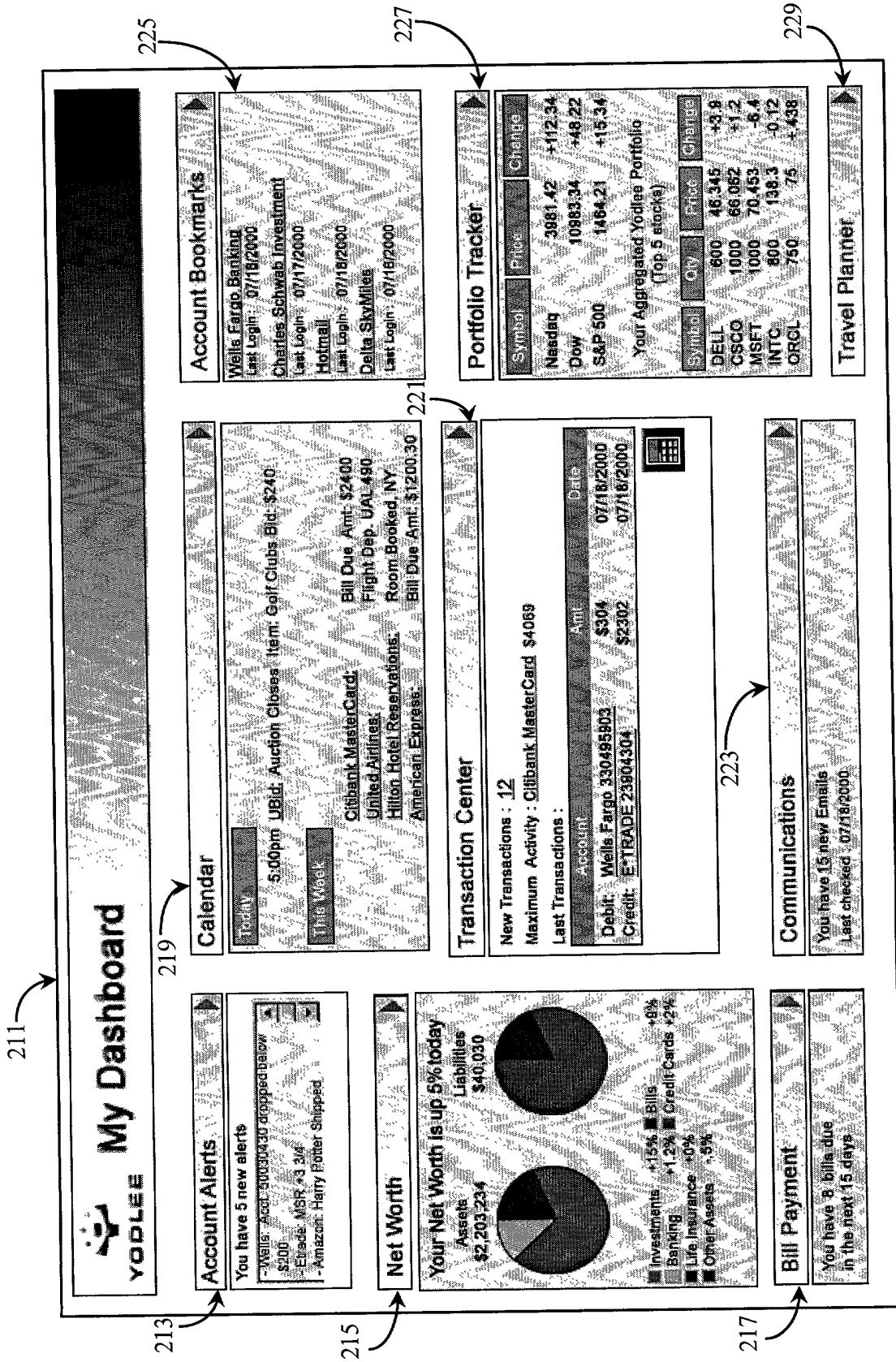
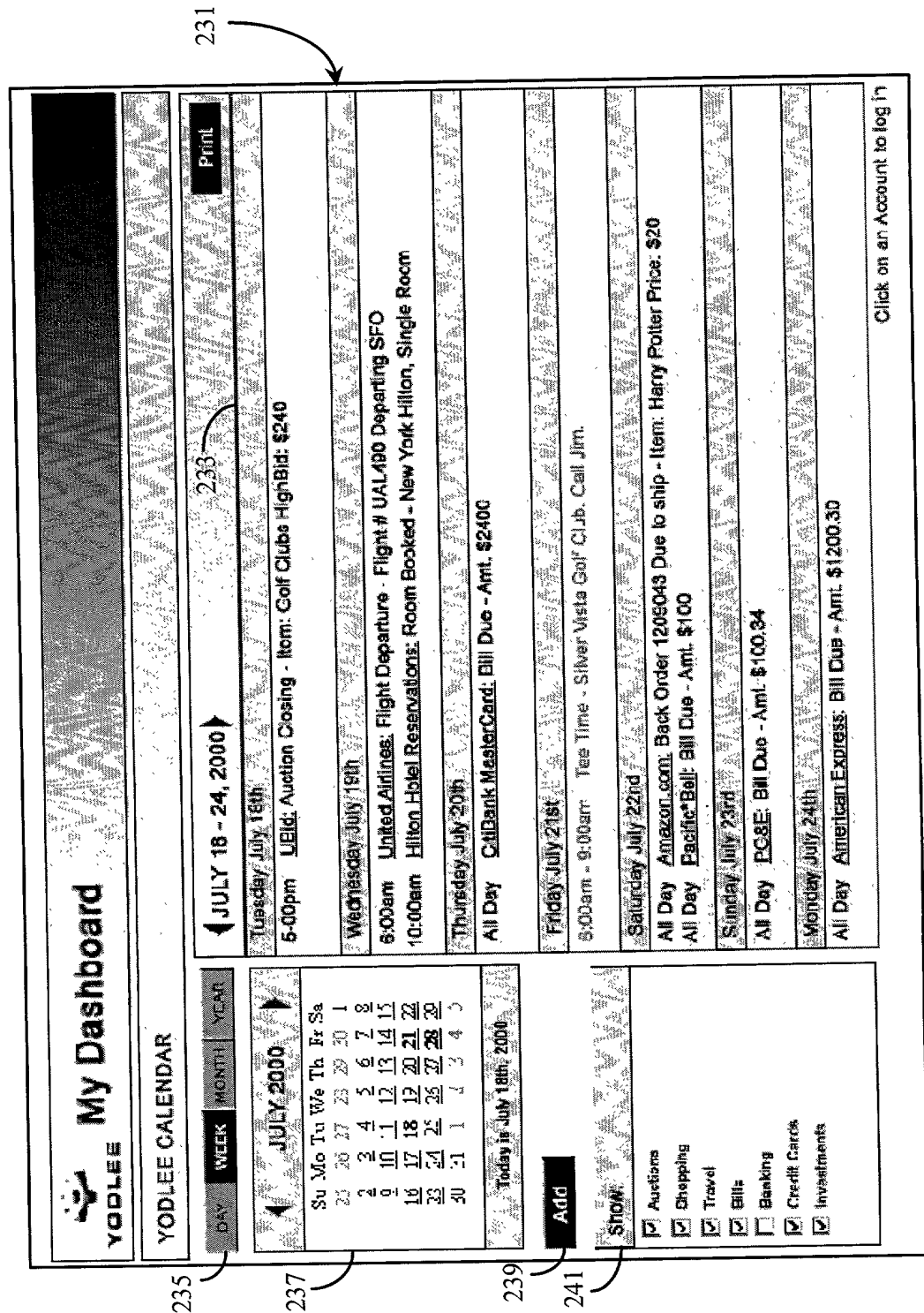


Fig. 11



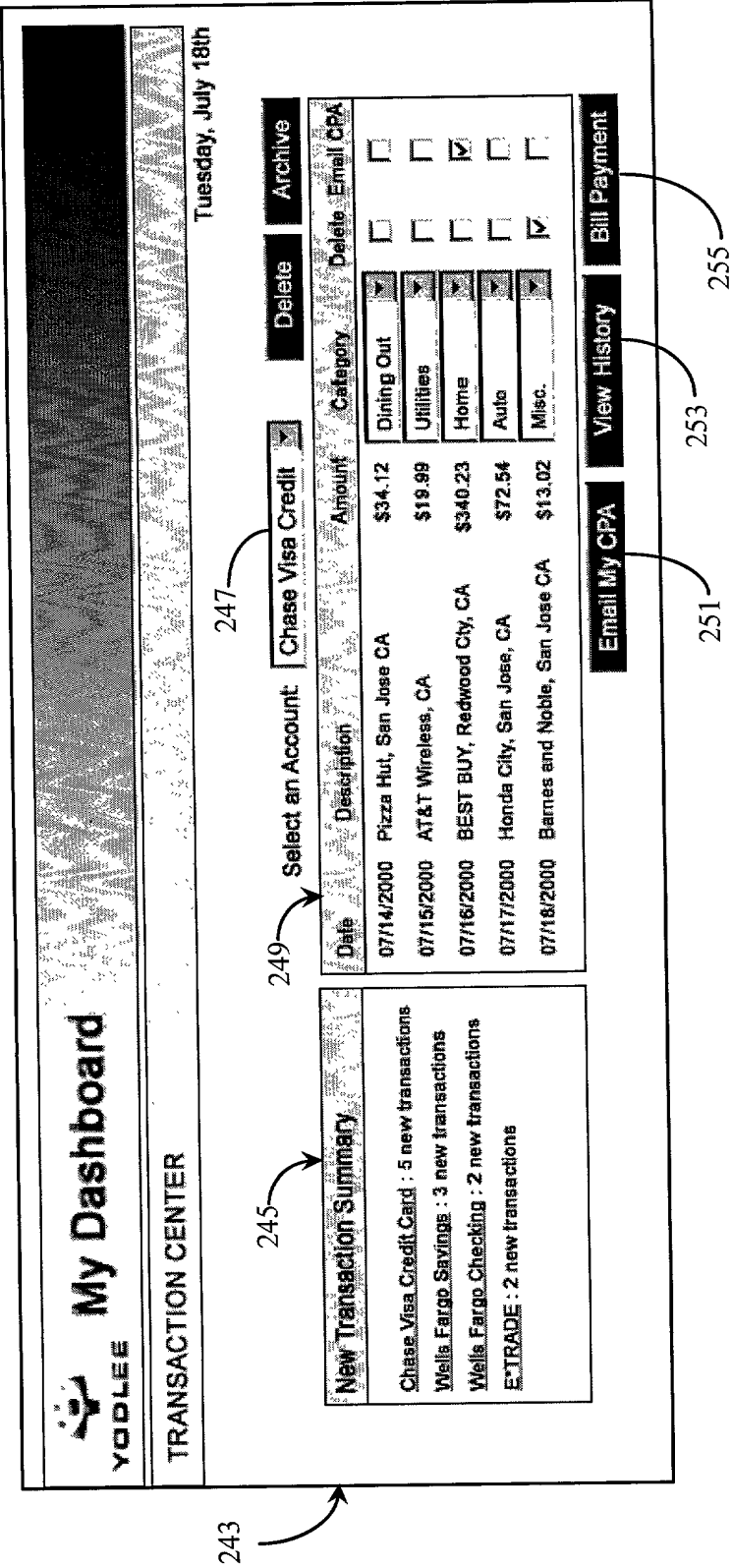
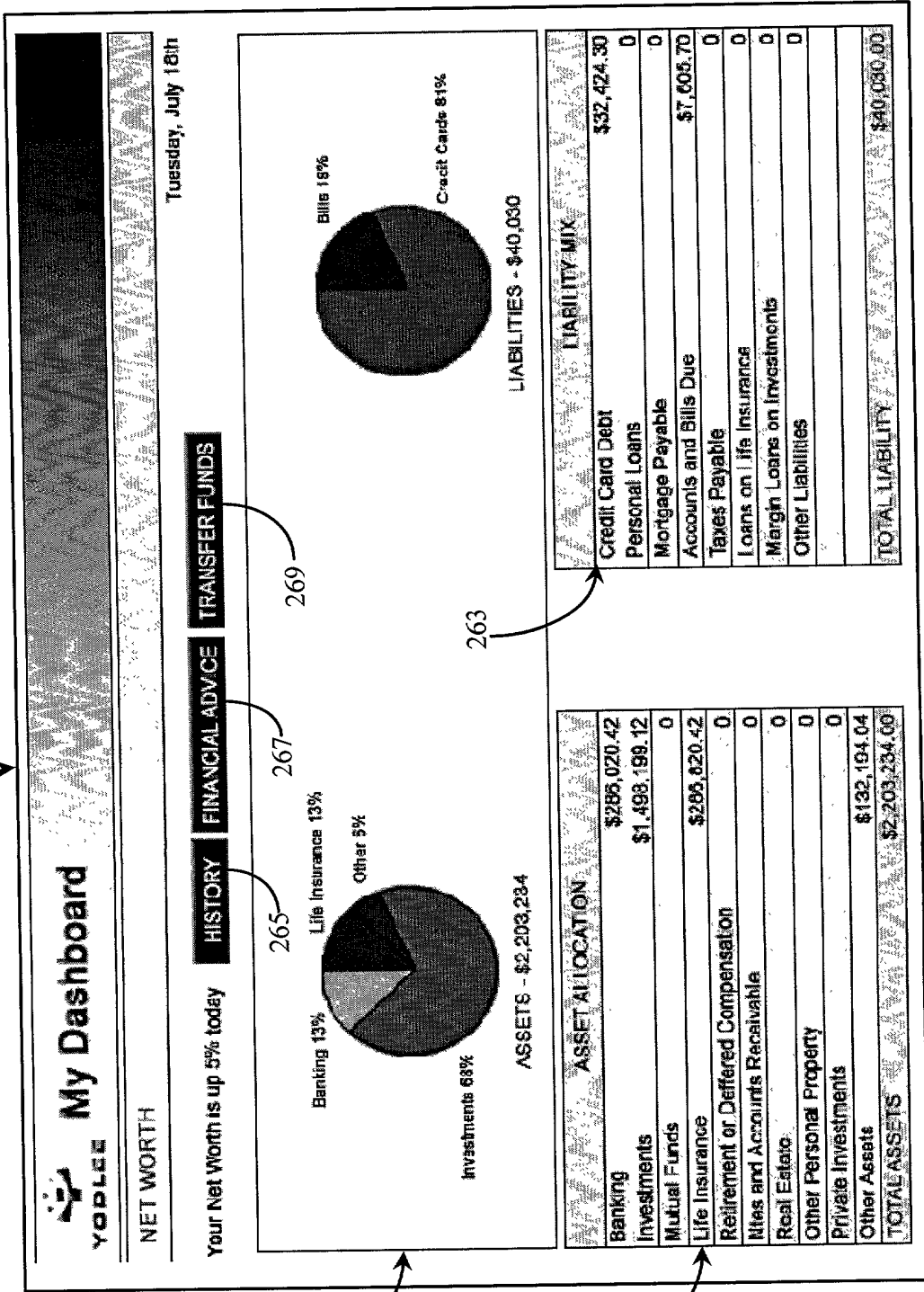


Fig. 13

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Fig. 14

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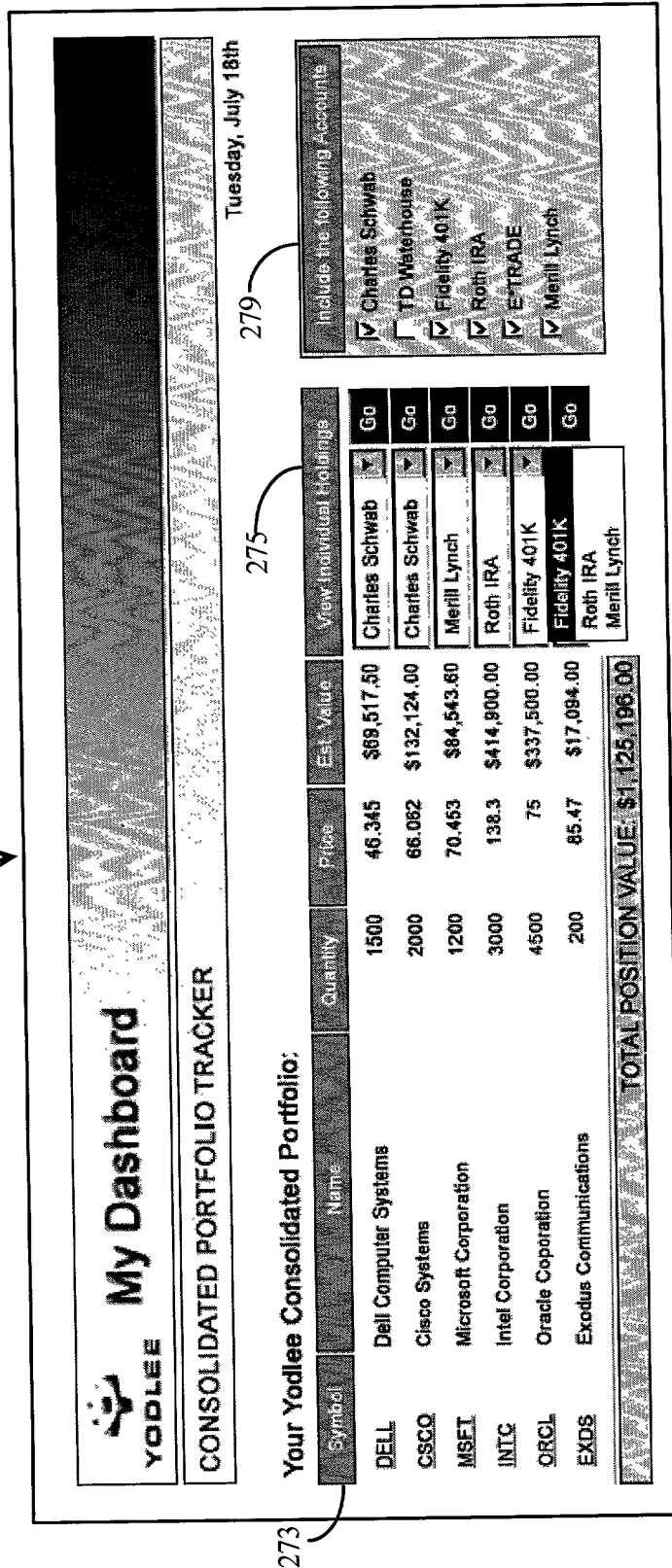


Fig. 15

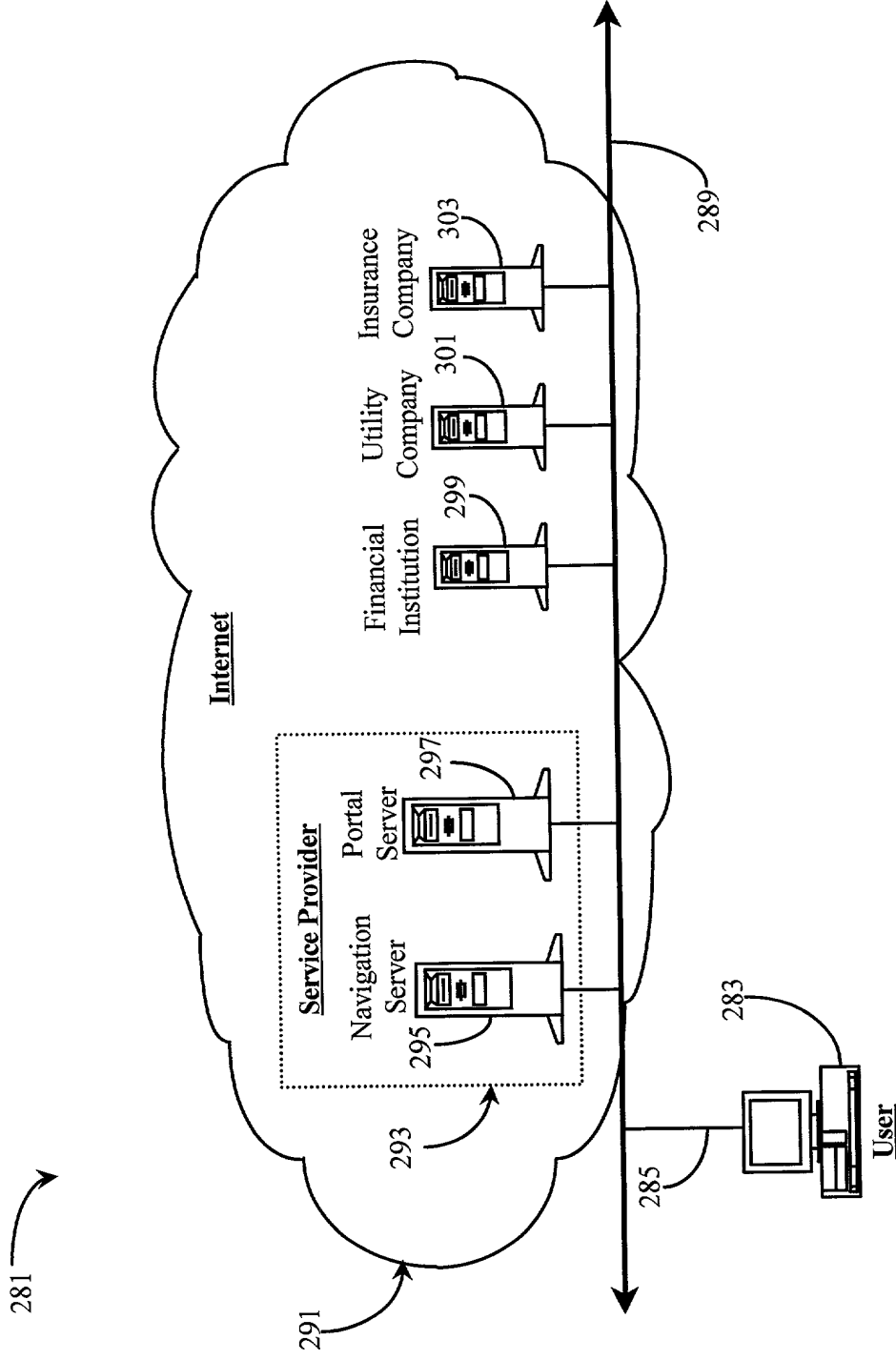


Fig. 16

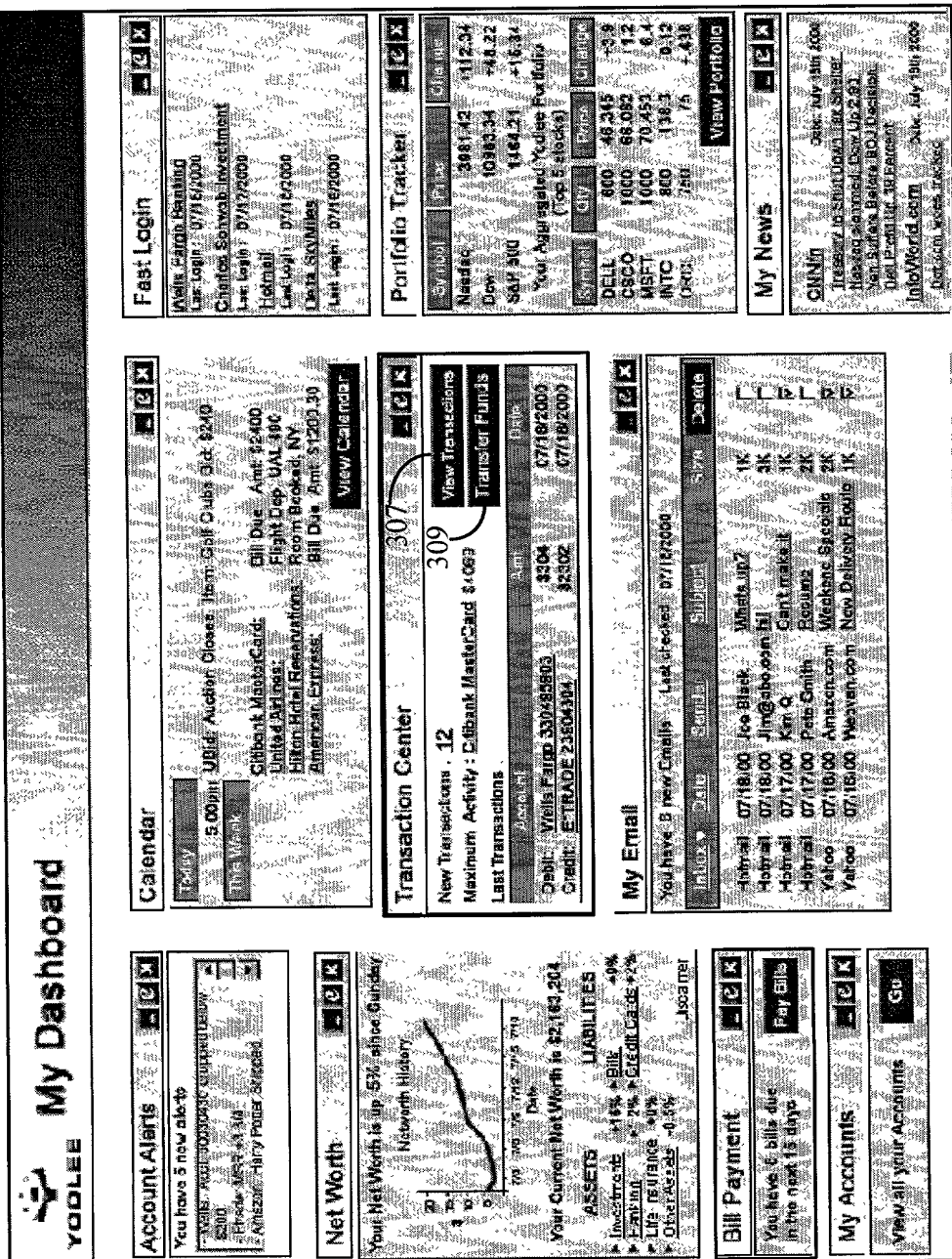


Fig. 17

Transaction Center - Default View

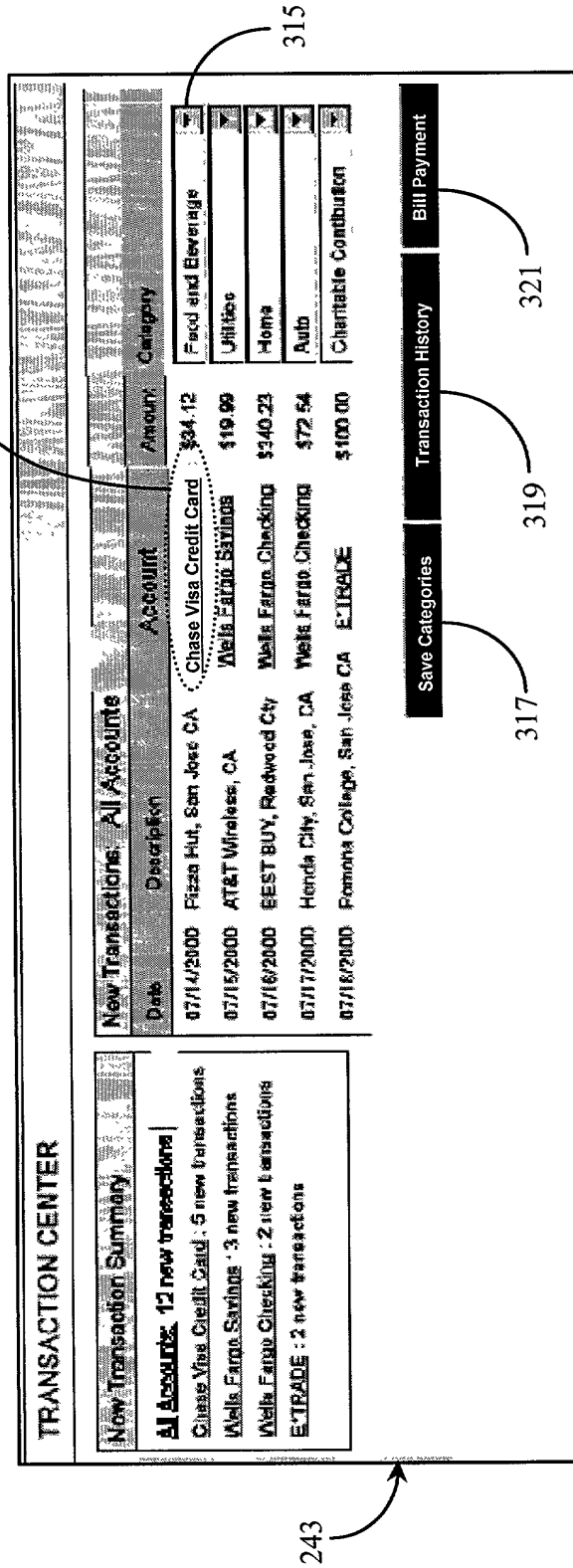


Fig. 18

Transaction Center: One Account View

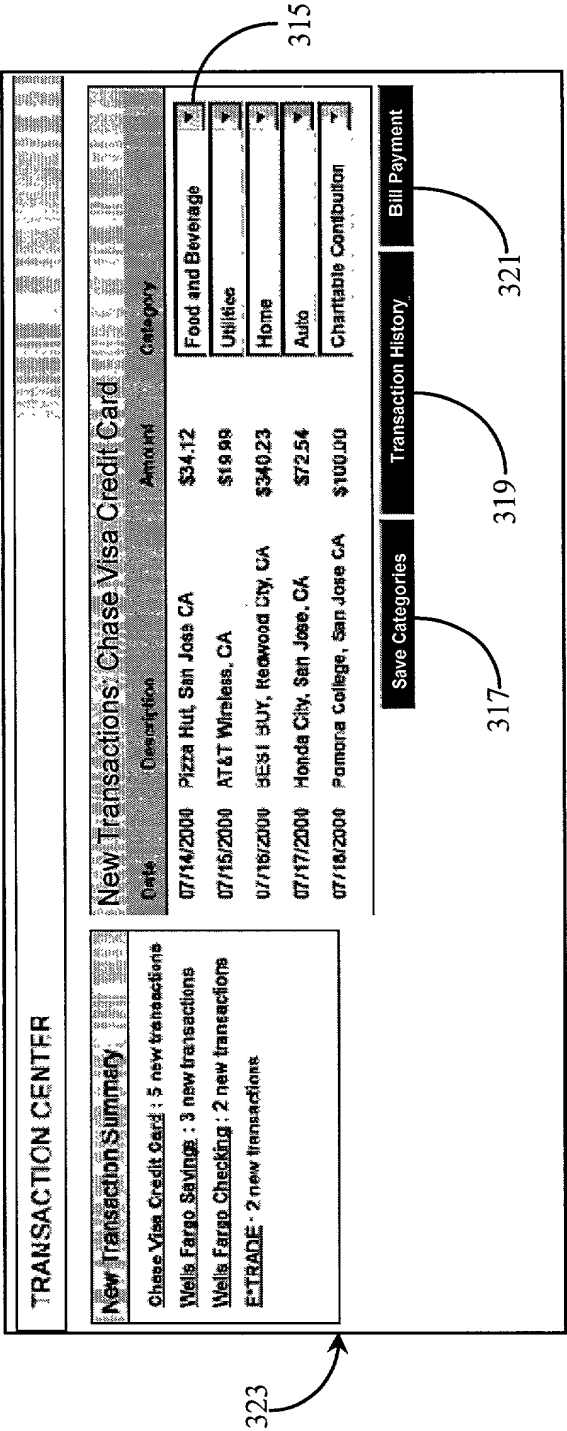


Fig. 19

Transaction Center: Transaction History / All Accounts

TRANSACTION HISTORY

Select an Account:

All Accounts

Chase Credit Card

American Express

BankOne Checking

Select a Timeframe:

YTD

This Month

Last 6 months

Last 12 months

Select a View:

By Category

Chronological

Auto

Charitable Contributions

Entertainment

Food and Beverage

Display

Transaction History - All Accounts

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327

329

331

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Date	Description	Category	Account	Amount
01/03/00	Payment to Bob Formichi	Housing	BankOne Checking	\$1,600.00
01/03/00	Final Final	Food and Beverage	Chase Mastercard	\$27.85
01/03/00	The Fillmore	Entertainment	American Express	\$154.32
01/05/00	Brake Repair Shop	Auto	Chase Mastercard	\$553.36
02/04/00	Payment to Bob Formichi	Housing	Chase Mastercard	\$800.00
02/04/00	Shoreline Amphitheater	Entertainment	Chase Mastercard	\$88.44
03/04/00	Big O Tires	Auto	American Express	\$432.21
03/06/00	TicketMaster	Entertainment	BankOne Checking	\$145.34
03/06/00	Payment to Bob Formichi	Housing	BankOne Checking	\$800.00
04/07/00	Clementines	Food and Beverage	Chase Mastercard	\$167.67
04/15/00	American Heart Association	Charitable Contributions	First USA Card	\$200.00
04/31/00	Great American Music Hall	Entertainment	American Express	\$198.20
04/31/00	Payment to Bob Formichi	Housing	American Express	\$800.00
Expenses				\$6,067.39

Previous

Next

Edit Categories

Fig. 20

Transaction Center: Transaction History / All Accounts - By Category; YTD

TRANSACTION HISTORY

Select an Account:

All Accounts

Chase Credit Card

American Express

BankOne Checking

Select a Timeframe:

YTD

This Month

Last 6 months

Last 12 months

Select a View:

By Category

Chronological

Auto

Charitable Contributions

Entertainment

Food and Beverage

Display

Transaction History - All Accounts

Chart It

Date	Description	Category	
01/05/00	Brake Repair Shop	Auto	\$553.36
03/04/00	Big O Tires	Auto	\$432.21
Auto Total			\$985.75
02/05/00	Pomona College	Charitable Contributions	\$100.00
04/15/00	American Heart Association	Charitable Contributions	\$200.00
Charitable Contributions Total			\$300.00
01/03/00	The Fillmore	Entertainment	\$154.32
02/04/00	Shoreline Amphitheater	Entertainment	\$88.44
03/06/00	TicketMaster	Entertainment	\$145.34
04/31/00	Great American Music Hall	Entertainment	\$198.20
Entertainment Total			\$586.30
01/03/00	Final Final	Food and Beverage	\$27.85
04/07/00	Clementines	Food and Beverage	\$167.67
Food and Beverage Total			\$195.52
01/03/00	Payment to Bob Formichi	Housing	\$1,600.00
02/04/00	Payment to Bob Formichi	Housing	\$800.00
03/06/00	Payment to Bob Formichi	Housing	\$800.00
04/31/00	Payment to Bob Formichi	Housing	\$800.00
Housing Total			\$4,000.00
Expenses YTD			\$6,067.39

Edit Categories

Fig. 21

Transaction Center: Transaction History / Bar Graph

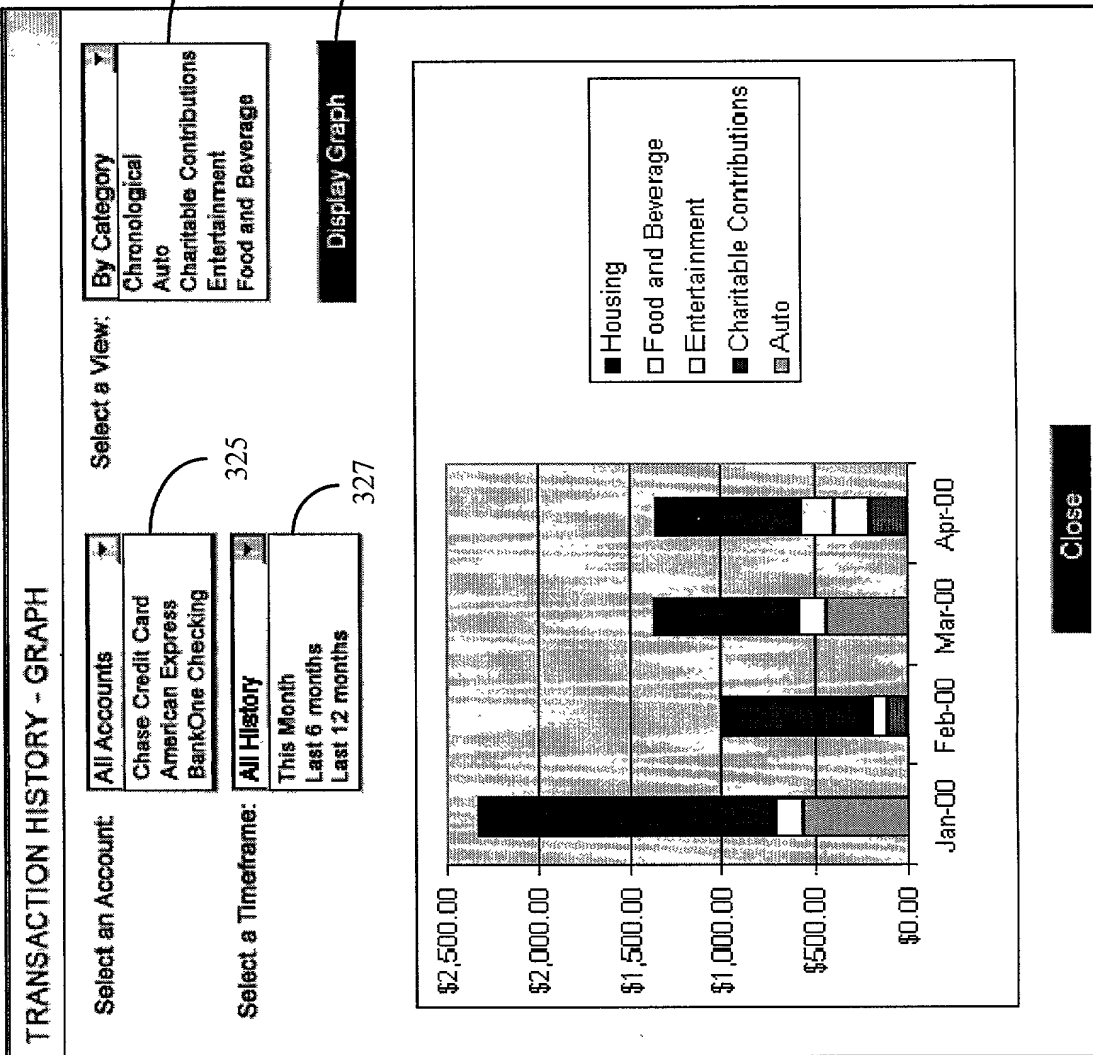


Fig. 22

Transaction Center: Transaction History / Line Graph

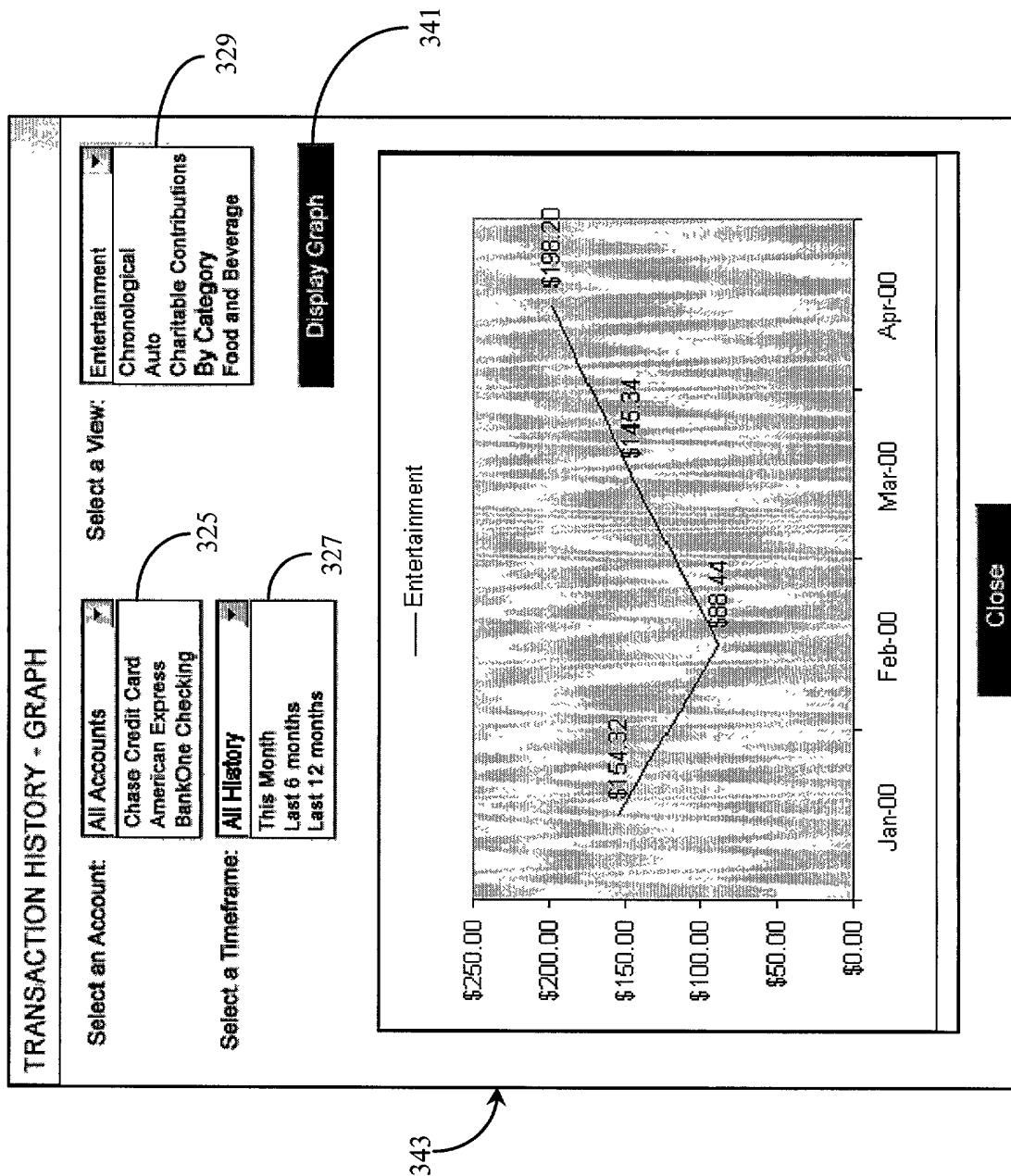


Fig. 23